

Code DHM
Company name Duong Hieu Trading and Mining Joint Stock Company
Date 04/13/2018
Subject DHM adjusts the plan for the use of capital from public offering

Content:

Duong Hieu Trading and Mining Joint Stock Company announces the adjustment to the plan for the use of capital from public offering as follows:

I. Information on the public offering:

1. Name of stock: Stock of Duong Hieu Trading and Mining Joint Stock Company
2. Stock type: Common stock
3. Par value: VND10,000 / share
4. Volume registered to sell: 6,253,057 shares
5. Capital expected to be mobilized: VND62,530,570,000.
6. Beginning date: January 10, 2018
7. Ending date: March 05, 2018

II. Plan for the use of capital:

1. Initial plan:

Purpose	Amount (VND)
To build Thuan Viet Restaurant	24,260,436,208
To build an office building in Da Nang	31,456,438,991
To increase the working capital	69,283,124,801
Total	125,000,000,000

2. The adjusted plan:

Purpose	Amount
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	(VND)
To build Thuan Viet Restaurant	24,260,436,208
To build an office building in Da Nang	31,456,438,991
To increase the working capital	6,813,694,801
Total	62,530,570,000

3. The reason for adjustment: Because the Company mobilized only 50.02% from the VND125 billion public offering, the proceeds of VND62,530,570,000 is just enough for two projects and a part of the working capital. The needed working capital will be mobilized from other loans.